

September 6, 2024

To,
BSE Limited
(BSE: 542726)

National Stock Exchange of India Limited
(NSE: INDIAMART)

Subject: Disclosure under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Conversion of existing Compulsorily Convertible Debentures ('CCD's) into Compulsorily Convertible Preference Shares ('CCPS')

Dear Sir / Ma'am,

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier intimation dated February 13, 2023 wherein we informed that the Company had invested Rs. 8 Crores (approx.) by subscribing to 80,000 Compulsorily Convertible Debentures ('CCD's) in Mobisy Technologies Private Limited ('Mobisy').

At the time of making the above mentioned disclosure, the post investment shareholding through the subscription of the CCDs could not be determined, as it was dependent on the conversion event of the said CCDs. Consequent to the event of conversion being triggered, the Board of Directors of Mobisy in its meeting held today i.e. Friday, September 06, 2024 approved the allotment of 45,407, 0.001% Compulsorily Convertible Preference Shares ('CCPS') of the face value of Rs. 1/- each to the Company.

Post the aforesaid conversion, the aggregate shareholding of the Company in Mobisy has increased from 25.08 % of the share capital (on a fully diluted basis) to 27.21% of the share capital (on a fully diluted basis).

Please take the above intimation on record.

Yours faithfully,
For IndiaMART InterMESH Limited

(Manoj Bhargava)
Company Secretary & Compliance Officer
Membership No: F5164